

## IN PREPARATION

To make the most of your time during the complimentary consultation meeting, please bring *recent* copies of the following:

- Bank, Brokerage, and Annuity Statements
- Retirement Plan Statements:  
i.e. 401(k), 403(b), Pension Plan, etc.
- Social Security Statements:  
You can generate your own statement online.  
Click [here](#) to navigate to the Social Security website
- Tax Returns
- Declaration pages of Insurance Policies:  
Life, Long Term Care, Home and Auto (Policy coverage and premiums)
- Employer Life Insurance Policies

Call us when you're ready to make an appointment at:

**Arlington - 360.657.8600**

**Toll Free - 888.248.5077**

We are looking forward to our meeting with you!

## DIRECTIONS

### Arlington office

3325 Smokey Point Dr., Ste 201  
Arlington, WA 98223-7083  
360.657.8600

[www.mcilratheck.com](http://www.mcilratheck.com)

**From Interstate 5**, take exit 206 (172nd / Smokey Point / Arlington Airport). Go east on 172nd Street NE one block, turning left (north) on Smokey Point Blvd.

Drive 1/4 mile to Smokey Point Dr. (intersection past Alfys Pizza, and turn left. We are located in the second building (named **Professional Services Center**) on the right. It is a two-story glass and brick bldg.

